

“Dedicated To Excellence”

Client Care Information

Whom may we thank for this referral? _____

For Patients with Dental Insurance

Insurance Plan Address: _____

Providing you comprehensive care in a calm and comforting environment is our greatest concern. It is an important part of our philosophy to understand your needs, values, and concerns. For this reason, we ask you to please share the following information about yourself.

Orientation - Dental History

1. Your approximate age at first dental appointment: _____
2. Was care regular? _____
3. Did you have a lot, average, or very little decay as a child? _____
4. What are/were your parents dental conditions and care habits? _____

5. What has your past 5 years dental care been? _____

6. Have you ever had:
orthodontic treatment? _____
oral surgery? _____
your bite adjusted? _____
root canal treatment? _____
7. Do you experience sensitivity to heat, cold or pressure? _____
8. Does food tend to get caught between your teeth? _____
9. Do you brush your teeth vigorously, moderately or lightly? _____
10. How often do you brush your teeth? _____
11. How often do you floss your teeth? _____
12. Have you ever had professional instructions in home care? _____
13. Habits: Do you...
clench your teeth during the day? _____
clench your teeth at night? _____
bite your lips or cheeks regularly? _____
have you been told you snore? _____
have you been told you stop breathing while sleeping? _____
do you have excessive daytime sleepiness? _____
use tobacco or smoke? _____
consume alcohol daily? _____
14. Problems of the jaw: Have you ever experienced...
clicking of the jaw? _____
pain (joint, ear, side of face)? _____
difficulty in chewing? _____
chronic neck or shoulder pain? _____
chronic headaches? _____

Orientation - Dental History

15. Have you noticed any loosening of your teeth? _____
16. Do you suffer from pain and/or swelling of your gums? _____
Any pus around the gums? _____
17. Do your gums often bleed when you floss your teeth? _____
18. Have you ever suspected you have mouth odor? _____
19. Have you ever heard of periodontal disease? _____
20. Do you have any missing teeth? _____
How long have they been missing? _____
Why didn't you have them replaced? _____
Was it ever suggested? _____
21. Can sugar be found frequently in your daily diet? _____
Is it consumed with meals? _____
Is it consumed between meals? _____
22. Do you take a daily vitamin supplement? If so, which one? _____
23. Are the five food groups part of your meals? _____
24. How can we help you; i.e., your expectations, needs, concerns. What is important to you? What are you looking for in a dental office?
Expectations: _____
Needs: _____
Concerns: _____
25. Do you think dental disease is active or controlled in your teeth and tissues? _____
26. Is your general health and dental health a value of yours? _____
27. How would you rate your present dental health? 1 2 3 4 5 6 7 8 9 10 (1 = Poor, 10 = good)
Why? _____
28. How would you rate your present general health? 1 2 3 4 5 6 7 8 9 10 (1 = Poor, 10 = good)
Why? _____
29. Have you ever had any particularly good or bad experiences in dentistry? _____
30. Do you have any dental anxieties? _____
31. Do you go to a dentist to be cared for, to learn to become more healthy, or both? _____
32. If you were given a magic wand and could change anything about your smile and/or dental health, what would it be? _____

33. What are your dental health goals 5 -10 years from now and for the rest of your life? _____

34. In your opinion, what prevents you from achieving your dental health goals? _____

35. Has a dental team ever helped you set up a plan so you could be successful with your goals? _____
36. How do you enjoy spending your free time? _____

Medical History

1. Do you feel you are in good health? ☐ YES ☐ NO

A. Has there been any change in your general health in the past year? ☐ YES ☐ NO

If so, explain _____

2. Your last physical was: Date: _____ Year: _____

3. Are you now under the care of a physician?..... ☐ YES ☐ NO

4. These conditions need a pre-medication before any dental procedure. Please check any of the following that apply to you now or in the past.

- ☐ heart murmur ☐ mitro valve prolapse ☐ artificial valve ☐ rheumatic fever
☐ prosthetic implant (joint - hips) ☐ surgery with pins ☐ open heart surgery

5. Please check any of the following that apply to you now or in the past?

- | | | | | |
|--|--|---|--|---|
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Hay fever | <input type="checkbox"/> Nervous disorder | <input type="checkbox"/> Radiation therapy | <input type="checkbox"/> Fainting spells |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Seizures | <input type="checkbox"/> Counseling | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Abnormal blood pressure | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Blood relatives with diabetes | <input type="checkbox"/> Hepatitis B | <input type="checkbox"/> Abnormal bleeding | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Excessive urination or thirst | <input type="checkbox"/> Anemia | <input type="checkbox"/> Hepatitis C | <input type="checkbox"/> Blood transfusion | <input type="checkbox"/> Kidney trouble |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Cancer | <input type="checkbox"/> Bruise easily | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Tumor |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Transplant surgery | <input type="checkbox"/> Asthma | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Diagnosed with sleep apnea | <input type="checkbox"/> Use a CPAP machine | | | |

6. Please check if you are taking any of the following medications?

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> Antibiotics or sulfa drugs | <input type="checkbox"/> Heart medications | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Anticoagulants (blood thinners) | <input type="checkbox"/> Nitroglycerin | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Medication for high blood pressure | <input type="checkbox"/> Antihistamine | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Steroids | <input type="checkbox"/> Birth Control Pill | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Tranquilizers | <input type="checkbox"/> MAO Inhibitors (i.e. Marplan, Nardil, Parnar) | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Insulin, Tolbutamide (orinase or similar drug) | <input type="checkbox"/> Antidepressants (i.e. Prozac, Lithium, Tegrel) | <input type="checkbox"/> _____ |

7. Please check if you are allergic to any of the following?

- | | | | |
|--|---|---|--------------------------------------|
| <input type="checkbox"/> Local anesthetics | <input type="checkbox"/> Culfra drugs | <input type="checkbox"/> Codeine, other narcotics | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Penicillin or other antibiotics | <input type="checkbox"/> Aspirin | <input type="checkbox"/> Latex sensitivity | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Iodine, seafood | <input type="checkbox"/> Barbiturates, sedatives
or sleeping pills | <input type="checkbox"/> Bi-Sulfites | <input type="checkbox"/> Other _____ |

8. (Women) Are you pregnant? ☐ YES Due date: _____ ☐ NO

9. Have you had serious trouble associated with previous dental treatment? If so, explain _____

Signature: _____ Date: _____

Medical Update: Note changes, date and sign

Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change
Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change
Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change
Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change	Date: _____ B.P. _____ Notes _____	<input type="checkbox"/> No Change